LIST OF STRATEGIC PLANNING SEMINARS OF PSMBFI FOR BOARD OF TRUSTEES AND MANAGEMENT

| Date | Venue | Output |
|------------------------|----------------------------|--------------------------------|
| October 19-21, 2022 | El Nido, Palawan | Tier 1 Balanced Scorecard |
| November 4 to 19, 2021 | PSMBFI | Three-Tiered Strategic Plan of |
| | | PSMBFI |
| December 9, 2020 | PSMBFI | Recalibrated PSMBFI Medium |
| | | Term Strategic Plan for CY |
| | | 2020-2024 |
| October 24 to 26, 2019 | Shangri-La Hotel | PSMBFI Medium Term Strategic |
| | Boracay | Plan for CY 2020-2024 |
| November 12 to 15, | Shangri-La Hotel | PSMBFI 5-year Development |
| 2018 | Mactan, Cebu | Plan for CY 2019-2023 |
| October 11 to 14, 2017 | Shangri-La Hotel | PSMBFI 5-year Development |
| | Mactan, Cebu | Plan for CY 2018-2022 |
| October 5 to 8, 2016 | Shangri-La Hotel | PSMBFI Medium Term Strategic |
| | Mactan, Cebu | Plan for CY 2017-2021 |
| September 29 to Oct 2, | Bellevue Hotel | PSMBFI Medium Term Strategic |
| 2015 | Panglao, Bohol | Plan for CY 2016-2020 |
| July 2 to 5, 2014 | Shangri-La Hotel | PSMBFI Medium Term Strategic |
| | Boracay | Plan for CY 2015-2020 |
| July 3 to 5, 2013 | Shangri-La Hotel | PSMBFI Medium Term Strategic |
| | Boracay | Plan for CY 2014-2020 |
| July 26 to 27, 2012 | Taal Vista Hotel | PSMBFI Strategy Roadmap |
| | Tagaytay City | 2013-2020 |
| July 27 to 28, 2011 | Shangri-La Hotel | PSMBFI Medium Term Strategic |
| | Boracay | Plan for CY 2012-2016 |
| July 8 to 10, 2010 | Shangri-La Hotel | PSMBFI Medium Term Strategic |
| | Mactan, Cebu | Plan for CY 2011-2013 |
| June 3 to 5, 2009 | Tagaytay Highlands | PSMBFI Medium Term Strategic |
| | Tagaytay City, Cavite | Plan for CY 2010-2014 |
| April 7 & 8, 2008 | Crowne Plaza Hotel | PSMBFI Medium Term Strategic |
| | Ortigas Center, Pasig City | Plan for CY 2009-2013 |

PSMBFI Building

No. 318-320 Santolan Road, cor. 1st and 2nd West Streets San Juan, Metro Manila 1500 Tel. No. 726-1675; 726-8070 Telefax No. 726-7250

Email: customercare@psmbfi.com.ph